

Firm Overview

Plenary Partners is a private equity firm with offices in Chicago and San Francisco that invests primarily in owner-managed, middle market companies. Plenary's founders are former operating executives, who bring valuable insights, deep relationships with diverse industry leaders and a collaborative spirit to partnering with business owners and management teams. The Plenary team understands the relationship between patient investing, growth, and legacy, designing capital structures that meet the needs of all stakeholders.

Investment Profile

Company Size

Headquarters

Typical Equity Investment

M Investment Type

Company Characteristics

New Platform Investments

EBITDA: \$3 million +

United States or Canada

\$5 - \$50 million

Control Buyouts

- Historical and projected growth
- Recurring revenue
- Diversified customer base
- Sustainable, unique positions
- Differentiated products and services

Add-on Acquisitions

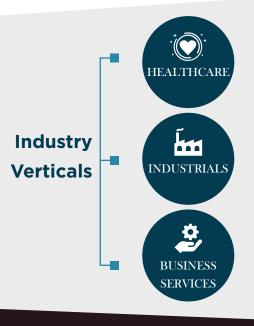
No minimum

Anywhere

No minimum

Control Buyouts

- Expands market share
- Provides access to new product or geographic markets
- Strategic fit with portfolio company



- Healthcare services, healthcare IT, distribution and pharmacy services, contract manufacturing, life sciences and diagnostics, devices and equipment, products and supplies, specialty pharmacy, lab consumables, lab services, specialty products
- Engineered products, contract manufacturing, industrial technology and equipment

Business Process Outsourcing, application software, distribution, transportation & logistics, professional services, IT Services, education & training services, security & networking

Sample
Segments
Of Interest