






Firm Overview

Plenary Partners is a private equity firm with offices in Chicago and San Francisco that invests primarily in owner-managed, middle market companies. Plenary's founders are former operating executives, who bring valuable insights, deep relationships with diverse industry leaders and a collaborative spirit to partnering with business owners and management teams. The Plenary team understands the relationship between patient investing, growth, and legacy, designing capital structures that meet the needs of all stakeholders.

Investment Profile

	New Platform Investments	Add-on Acquisitions
 Company Size	EBITDA: \$3 million +	No minimum
 Headquarters	United States or Canada	Anywhere
 Typical Equity Investment	\$5 - \$50 million	No minimum
 Investment Type	Control Buyouts	Control Buyouts
 Company Characteristics	<ul style="list-style-type: none"> • Historical and projected growth • Recurring revenue • Diversified customer base • Sustainable, unique positions • Differentiated products and services 	<ul style="list-style-type: none"> • Expands market share • Provides access to new product or geographic markets • Strategic fit with portfolio company

